GOLD.COM

Investor Presentation

November 2026



Forward-Looking Statements

Important Cautions Regarding Forward-Looking Statements and Non-GAAP Financial Measures

Statements in this presentation that relate to future plans, objectives, expectations, performance, events and the like are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 and the Securities Exchange Act of 1934. These include statements regarding expectations with respect to growth, increasing market share and the delivery of long-term value. Future events, risks and uncertainties, individually or in the aggregate, could cause actual results or circumstances to differ materially from those expressed or implied in these statements. Factors that could cause actual results to differ include the following: The failure to execute the Company's growth strategy, including the inability to identify suitable or available acquisition or investment opportunities; greater than anticipated costs incurred to execute this strategy; our inability to execute on our cost containment and expense reduction programs; government regulations that might impede growth, particularly in Asia, including with respect to tariff policy; the inability to successfully integrate our recently acquired businesses; changes in the current international political climate, which historically has favorably contributed to demand and volatility in the precious metals markets but also has posed certain risks and uncertainties for the Company; increased competition for the Company's higher margin services, which could depress pricing; the failure of the Company's business model to respond to changes in the market environment as anticipated; changes in consumer demand and preferences for precious metal products generally; potential negative effects that inflationary pressure may have on our business; the failure of our investee companies to maintain, or address the preferences of, their customer bases; general risks of doing business in the commodity markets; and the strategic, business, economic, financial, political and governmental risks and other Risk Factors described in the Company's public filings with the Securities and Exchange Commission.

The Company undertakes no obligation to publicly update or revise any forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements.

This presentation also contains estimates and other statistical data made by independent parties and by us relating to market size and growth and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. Neither we nor any other person makes any representation as to the accuracy or completeness of such data or undertakes any obligation to update such data after the date of this presentation. In addition, projections, assumptions and estimates of our future performance and the future performance of the markets in which we operate are necessarily subject to a high degree of uncertainty and risk.

By attending or receiving this presentation you acknowledge that you will be solely responsible for your own assessment of the market and our market position and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of our business.

Use of Non-GAAP Financial Measures

This presentation includes the following non-GAAP measures: "adjusted net income before provision for income taxes" and "earnings before interest, taxes, depreciation and amortization" ("EBITDA"). A reconciliation of these non-GAAP measures to the most directly comparable U.S. GAAP measures is included in the Company's Report on 10-Q for the period ended September 30, 2026, as filed with the SEC. The items excluded from these non-GAAP measures may have a material impact on the Company's financial results. Non-GAAP measures do not have standardized definitions and should be considered in addition to, and not as a substitute for or superior to, the comparable measures prepared in accordance with U.S. GAAP, and should be read in conjunction with the financial statements included in the Company's public filings with the SEC.

Management encourages investors and others to review the Company's financial information in its entirety and not to rely on any single financial measure.

GOLD.COM

01 Company Overview

02 Brand Portfolio

03 Financials

04 Summary

Gold.com is a Fully Integrated Alternative Asset Platform

Vertically Integrated
DTC | Wholesale | Minting & Refining | Secured Lending

Global Presence
North America | Europe | Asia

Trusted Marketplace
Online | Phone | Showrooms

GOLD
LISTED
NYSE



Strategic Overview

Offering a Comprehensive Solution for All Aspects of the Precious Metals and Collectibles Value Chain

Consolidated Results *($ Millions, Except EPS)*

FYE June 30	2021	2022	2023	2024	2025	2026
Gross Profit	$ 210.2	$ 261.8	$ 294.7	$ 173.3	$210.9	$ 453.1
Gross Profit Margin	2.76%	3.21%	3.17%	1.79%	1.92%	1.78%
EPS – Diluted[1]	$ 8.90	$ 5.45	$ 6.34	$ 2.84	$0.71	$ 3.02
Total Assets	$1,191.6	$1,442.7	$1,545.6	$1,827.8	$2,215.4	$4,136.9

Key Performance Indicators *($ Millions)*

Direct-to-Consumer

	FY2021		FY2026
Ticket Volume[2]	331,664	+297.6%	1,318,617
Gross Profit	$71.4	+338.9%	$313.4

Wholesale & Ancillary Services

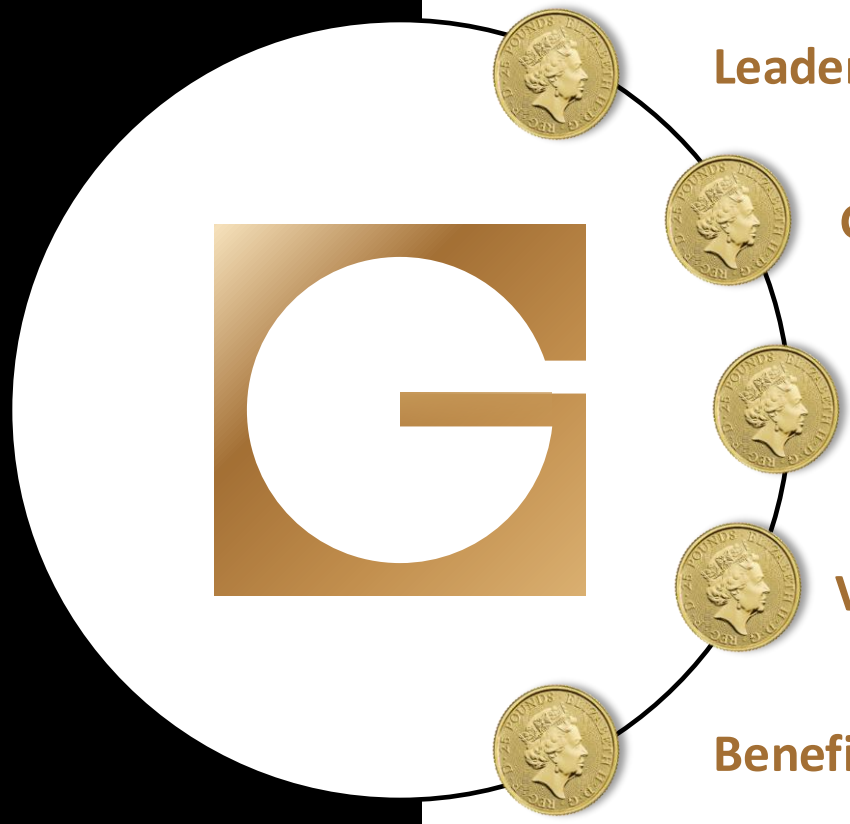
	FY2021		FY2026
Ticket Volume[3]	143,439	+3.7%	148,800
Gross Profit	$138.8	+0.7%	$139.8

Secured Lending

	FY2021		FY2026
Percent of Originated Loans	34.6%	6,360 BPS	98.2%
Interest Income	$8.2	+42.7%	$11.7

1. *Diluted EPS for fiscal year 2021 is retroactively adjusted for the effect of the June 2022 two-for-one stock split in the form of a stock dividend*
2. *Represents the total number of Direct-to-Consumer product orders processed during the period*
3. *Represents the total number of wholesale orders processed during the period*

Compelling Investment Thesis



Leadership Across bullion, numismatics, and other collectibles

Global Presence North America, Europe, and Asia

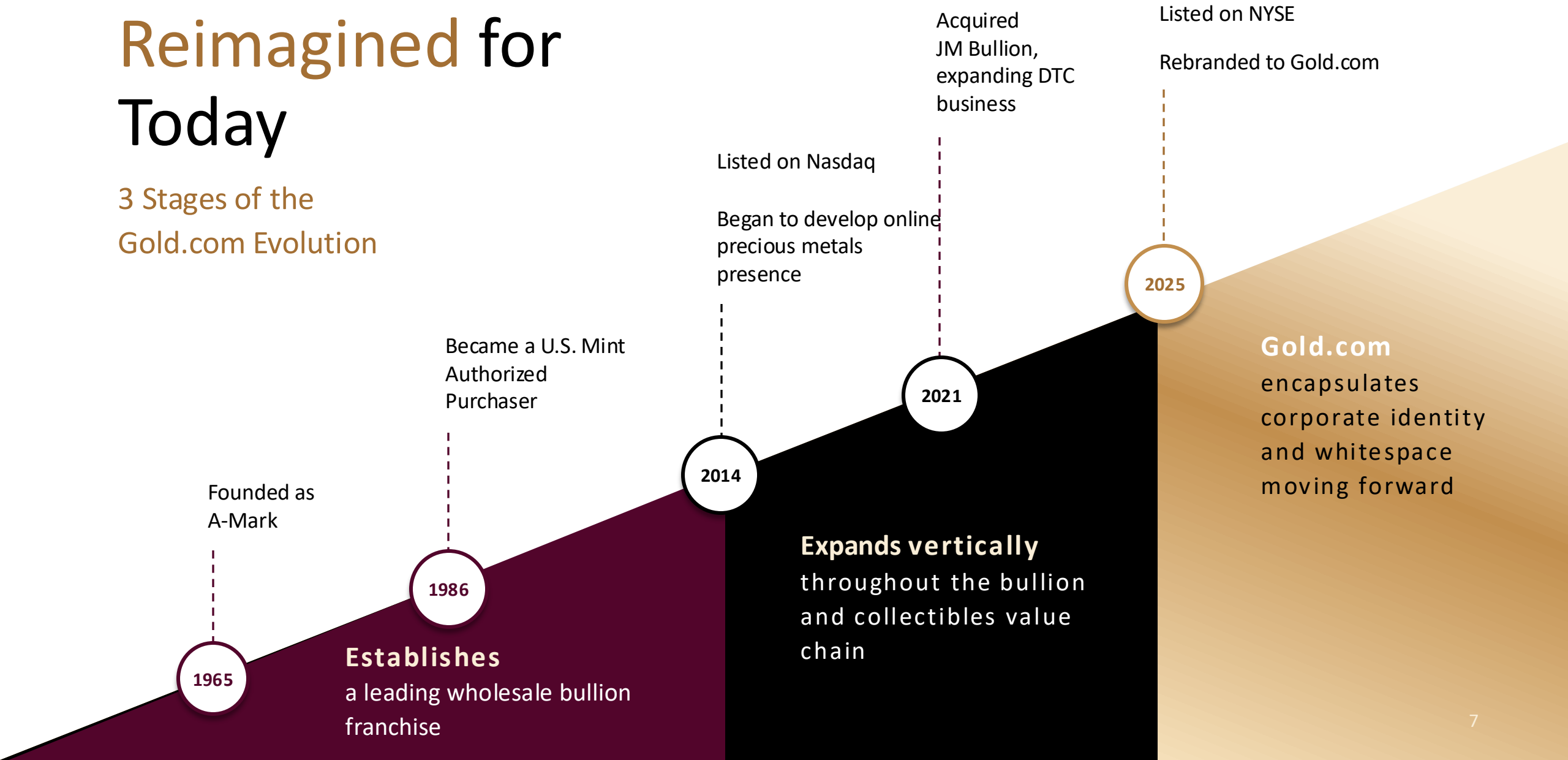
M&A Opportunistic growth in adjacent sectors

Vertically Integrated Capital, mints, and logistics

Beneficiary of Market Volatility Expands margins

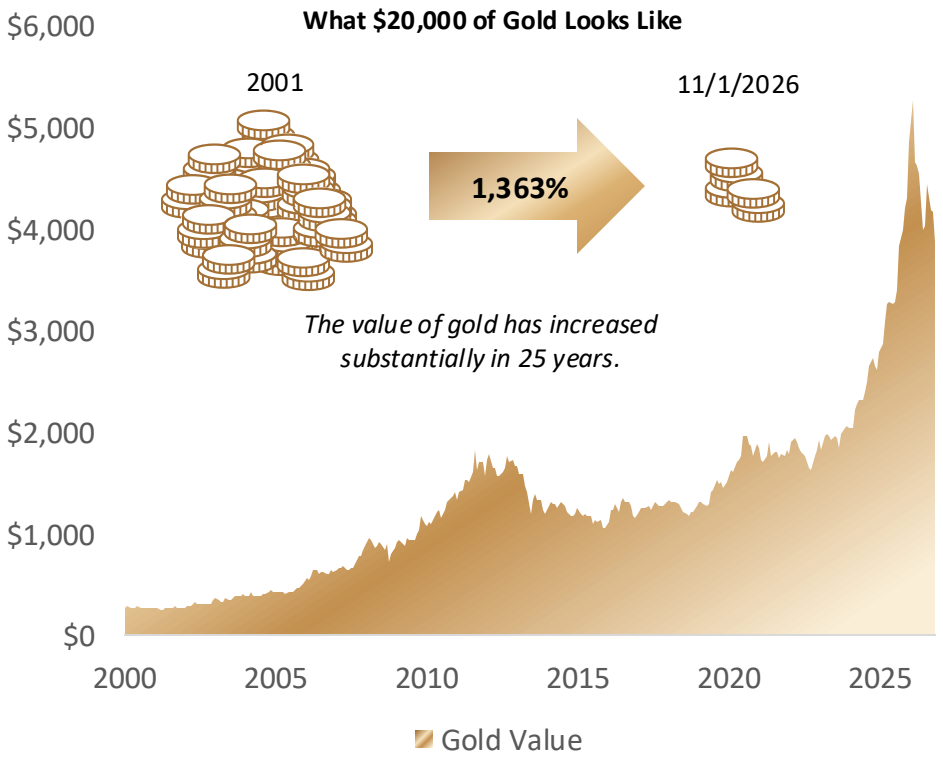
Born in 1965… Reimagined for Today

3 Stages of the Gold.com Evolution

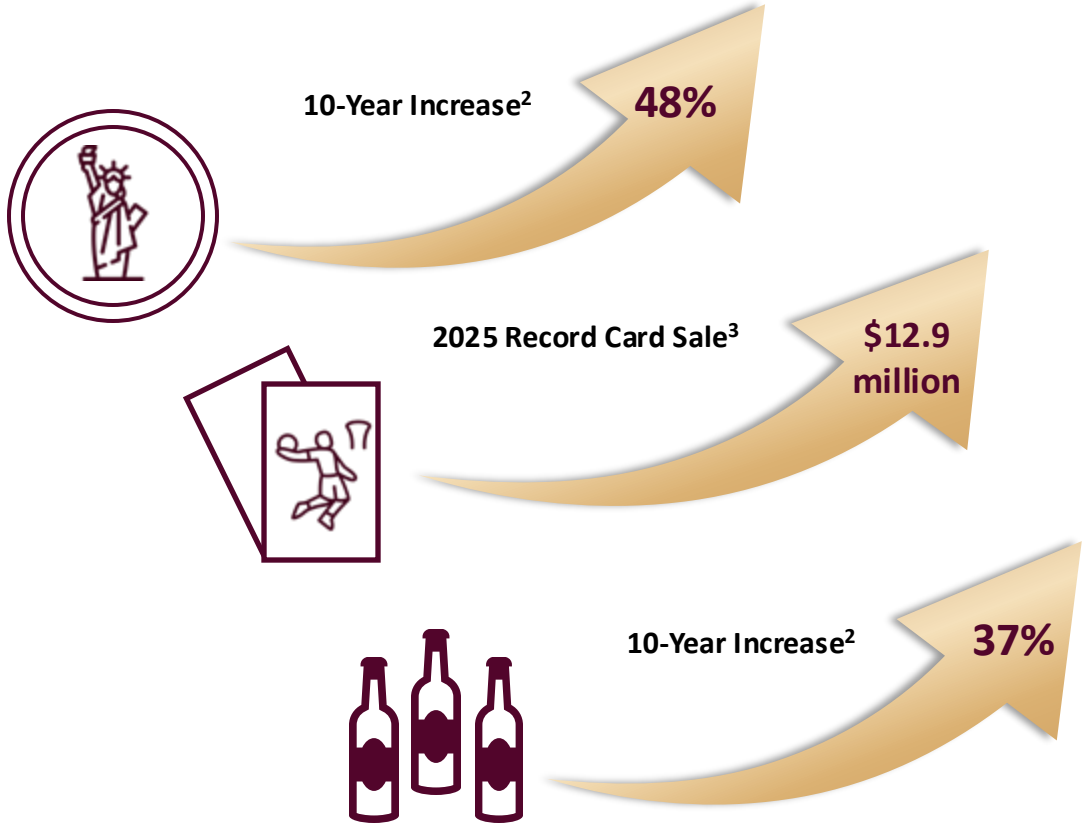


Compelling Asset Classes

Gold Value[1]

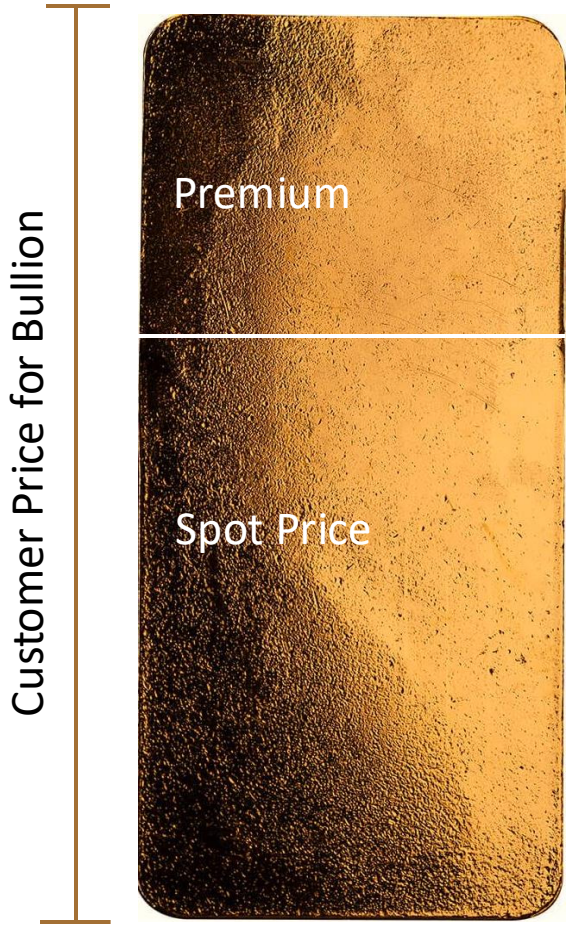


Collectible Value



1. Macrotrends
2. *Knight Frank Luxury Investment Index (The Wealth Report 2025: The Great Luxury Correction)*
3. *2007-08 Upper Deck Exquisite Collection Dual Logoman Autographs Jordan & Bryant (ESPN)*

Bullion Premium 101



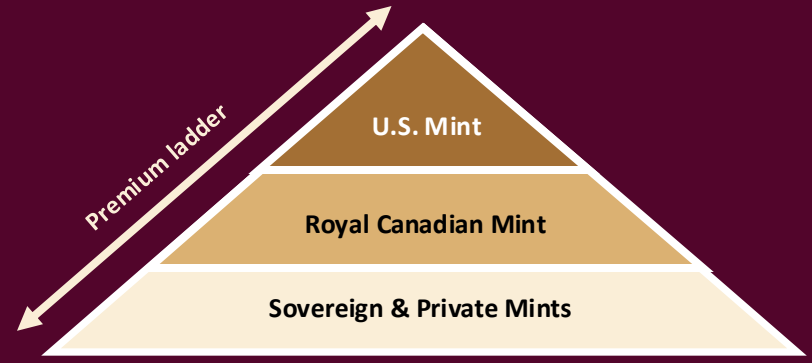
This image is for illustrative purposes only and does not reflect actual premium / spot price split

The amount above the spot price that a customer pays for a fabricated item.

Current market price for one troy ounce of a precious metal.

Premium Factors

- Supply Constraints: Tighter supply drives higher premiums.
- Product Size: Smaller bullion pieces command greater premiums.
- Mint Reputation: Premiums vary based on fabrication quality and brand recognition.



Gold.com Advantage

Premiums may rise quickly due to market shortages, but **Gold.com's** sovereign mint relationships and ownership of private mints can provide a strategic advantage in managing supply and price volatility.

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01 Company Overview

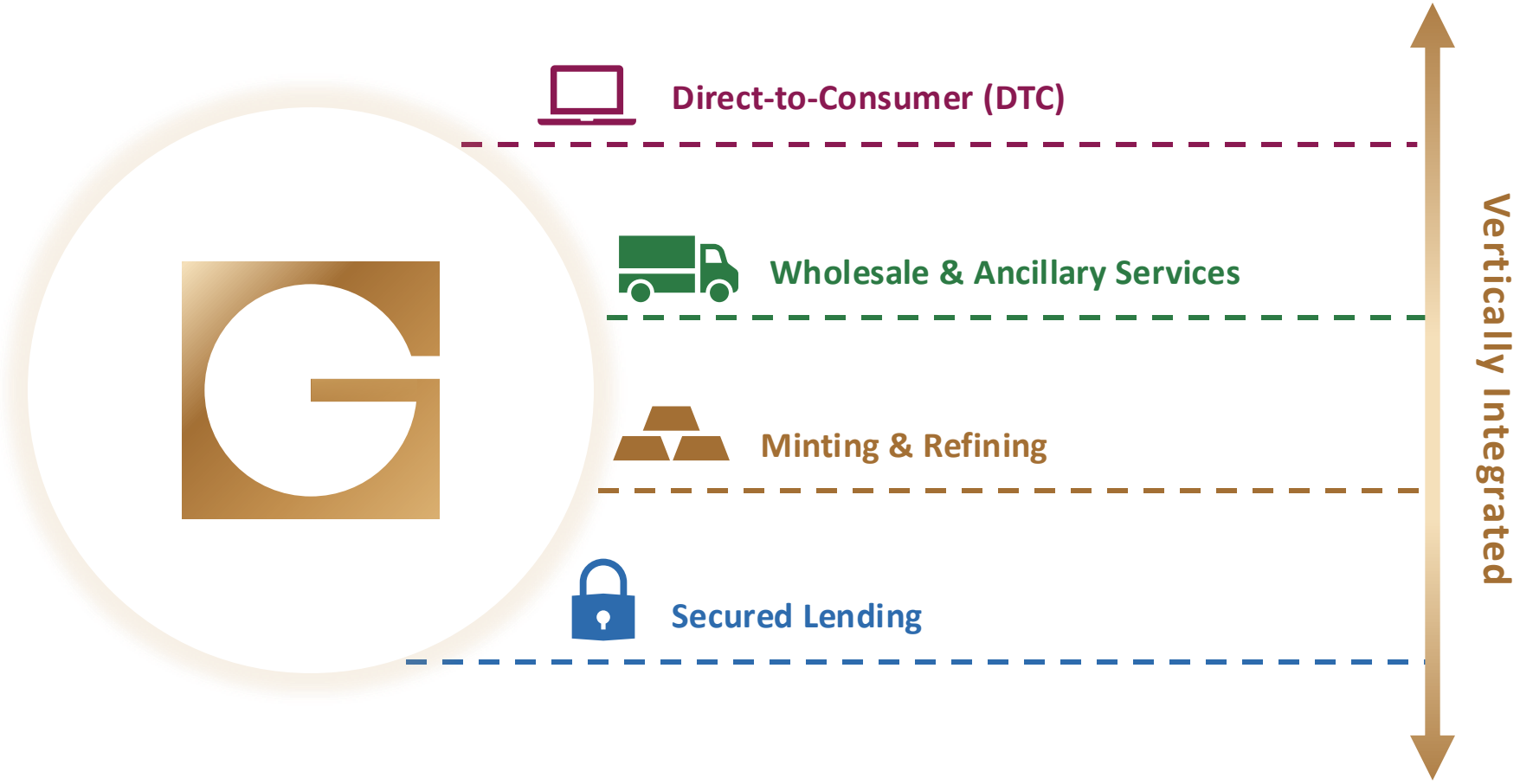
02 Brand Portfolio

03 Financials

04 Summary

An Alternative Asset Ecosystem

Gold.com unites trading, auctions, logistics, minting & refining, and loans under a trusted umbrella built on decades of industry leadership.



DTC Brand Portfolio

A **complementary portfolio** of consumer facing brands reaching across the globe



1. *Less than 100% ownership*
2. *Less than 50% ownership*

DTC

JM Bullion

Leading Precious Metals Retailer



Founded in 2011, JM Bullion is an online retailer of gold, silver, platinum and palladium that sells directly to retail investors and collectors. JM Bullion is recognized for competitive prices, extensive product selection, fast insured shipping, and industry-leading customer service.

JM BULLION®

- ✓ Large and loyal customer base
- ✓ Buy, sell, and trade online
- ✓ Strong brand and scalable e-commerce model

Key Metric

Fiscal Year Ended June 30,	2025	2026
Average Order Value (AOV)[1]	$2,156	$2,784

1. *Represents the average dollar value of product orders delivered to JMB's customers during the period*

DTC

Stack's Bowers Galleries

America's Oldest Rare Coin Auctioneer and Dealership

Stack's Bowers[1]

Founded in 1933, Stack's Bowers Galleries offers U.S., world and ancient coins, paper money, collectibles, and bullion. Stack's Bowers Galleries leverages decades of numismatic experience to serve collectors, investors, and institutions.



Higher Margins



Rare Coin Inventory



Collector **Engagement**



Retail/Wholesale Model

1. *Stack's Bowers Galleries has wholesale and DTC operations*

Relationship Focused Sales Team

Reaching Customers in All Ways

Goldline®

Founded in 1960, Goldline is known for its phone-based, high-touch sales model, offering gold, silver, and platinum products along with secure storage options. It maintains a strong direct-to-consumer presence built on personalized service and longstanding customer relationships.

GOVMINT

GOVMINT is a brand built on a sales and marketing engine that brings together four decades of collector relationships with modern technology and compelling coin offers. Customers work closely with sales representatives whose training and product expertise enable them to deliver an elevated customer experience that promotes repeat engagement.

M MONEX

Founded in 1987, Monex has facilitated billions of dollars in transactions and built a full-service platform that offers bullion and coin products along with secure storage.

Complementary Brands

Expanding Reach Through Focused, High-Touch Brands

Pinehurst Coins[1] — High-volume modern coin and bullion dealer known for efficient fulfillment and competitive pricing.

BullionMax — Fast-growing online bullion retailer with a large DTC following, focused on digital marketing and customer acquisition.

BGASC Buy Gold And Silver Coins (Fast. Reliable. Trusted.) — Established online dealer known for reliability, fast shipping, and strong customer trust.

SILVER.com (Low Prices · Fast Service · Expert Advice) — A top online destination for investors seeking a broad inventory of competitively priced silver and gold bullion products.

PROVIDENT METALS — A fast-growing e-commerce bullion platform known for competitive pricing and a strong assortment of coins, bars, and rounds.

TEXAS PRECIOUS METALS[2] — Texas-based bullion dealer with strong regional loyalty and robust e-commerce operations.

1. *Pinehurst Coins has wholesale and DTC operations*
2. *Less than 50% ownership*

International

Global Reach with Local Expertise Across Key Markets

LPM[1] — LPM GROUP LIMITED

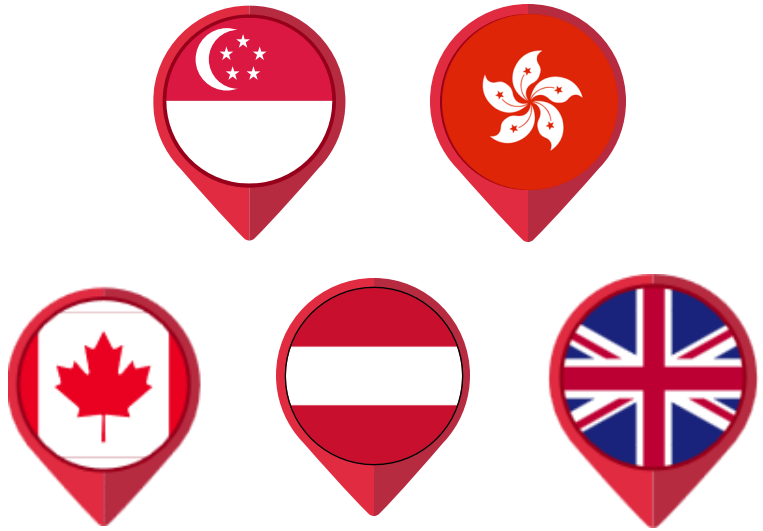
One of **Asia's largest** precious metals dealers

ATKINSONS[2] — BULLION & COINS — Est. 1990

Leading United Kingdom-based online retailer of precious metals, bullion and coins

Silver Gold Bull[1]

E-commerce precious metals retailer in **Canada**



1. *Less than 100% ownership*
2. *Less than 50% ownership*

A-Mark Wholesale Trading

Trusted Precious Metals Trading Platform

A-MARK PRECIOUS METALS
A Leader In Precious Metals Since 1965

A-Mark Precious Metals, Gold.com's trading and wholesale division, offers gold, silver, platinum, palladium, numismatic coins, and related products to wholesale and retail customers worldwide.

A-Mark customers include coin and bullion dealers, banks and other financial institutions, commodity brokerage houses, manufacturers, investors, investment advisors, and collectors. A-Mark is an "Authorized Purchaser" of the U.S. Mint and distributes bullion for other leading sovereign mints including those of Australia, Austria, Canada, China, Mexico, South Africa, and the United Kingdom.

Hedged Business

Global Trading Network

Serves both **internal** and **third-party** vendors

Key Metrics[1]

Fiscal Year Ended June 30,	2025	2026
Revenues *($ Millions)*	$8,695.4	$19,415.2
Gross Profit *($ Millions)*	$85.9	$139.8
Gold Ounces Sold	1,145,000	1,154,000
Silver Ounces Sold	56,611,000	44,955,500

1. *Wholesale sales and ancillary services segment*



AMGL and TDS

Reliable Logistics and Storage

Through A-Mark Global Logistics (AMGL) and Transcontinental Depository Services (TDS), Gold.com delivers **end-to-end control of the precious metals supply chain**, from secure fulfillment and distribution to global storage and custody, enhancing efficiency, customer trust, and long-term value creation.

Pick, Pack, and Ship

- ✓ Capable of handling over **200,000** packages per month
- ✓ Leverages **automation** for efficiency
- ✓ Locations in Dallas and Las Vegas

Secured Storage

- ✓ Houses Gold.com's inventory
- ✓ Offers customers storage options

Sell To Us

- ✓ Allows DTC customers to sell products directly to Gold.com

Mints

Deep Relationships with Marquee Mints

Gold.com partners with leading sovereign and private mints worldwide to source, distribute, and create exclusive bullion and coin products, strengthening its global supply network, ensuring consistent product availability, and expanding access to high-margin, branded offerings.

Sovereign Mints

U.S. Mint

- Large allocations of products that receive the highest premiums

Royal Canadian Mint

- Expands supply and proprietary products

Other Sovereign Mints

- Gold.com has relationships with mints all over the world, securing products not commonly found.

Independent Mints

Owned Mints

- A producer of investment-grade bullion bars, rounds, and custom minted products since 1979 with an emphasis on high purity standards (.999 fine), in-house design production, and fabrication.
- Founded in 1979, SMI is a bullion-mint manufacturer, renowned for its (.999 fine) silver and gold bars, offering an enhanced MintMark SI™ technology and service to mints, and institutional clients globally.

Other Independent Mints

- Gold.com has relationships with mints worldwide.

Collateral Finance Corporation

Trusted Finance Partner

Lending Categories
Bullion, numismatic coins, cards

Strong Spreads
Drive consistent profits

Secured Structure
Fully margined with secured principal

Growth Strategy
Leveraging DTC via Gold.com

CFC COLLATERAL FINANCE CORPORATION

Founded in 2005, CFC is a California-licensed lender of commercial loans collateralized by bullion, numismatics and sports cards to individuals, dealers, and small institutions. CFC enables asset owners to retain ownership, access cash, and have their bullion and collectibles stored in UL-certified depositories.

$107.4 MM[1] Portfolio

Bullion **~75% LTV**

Numismatics **~65% LTV**

98% Originated[1]

2% Acquired[1]

1. *As of September 30, 2026*

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01 Company Overview

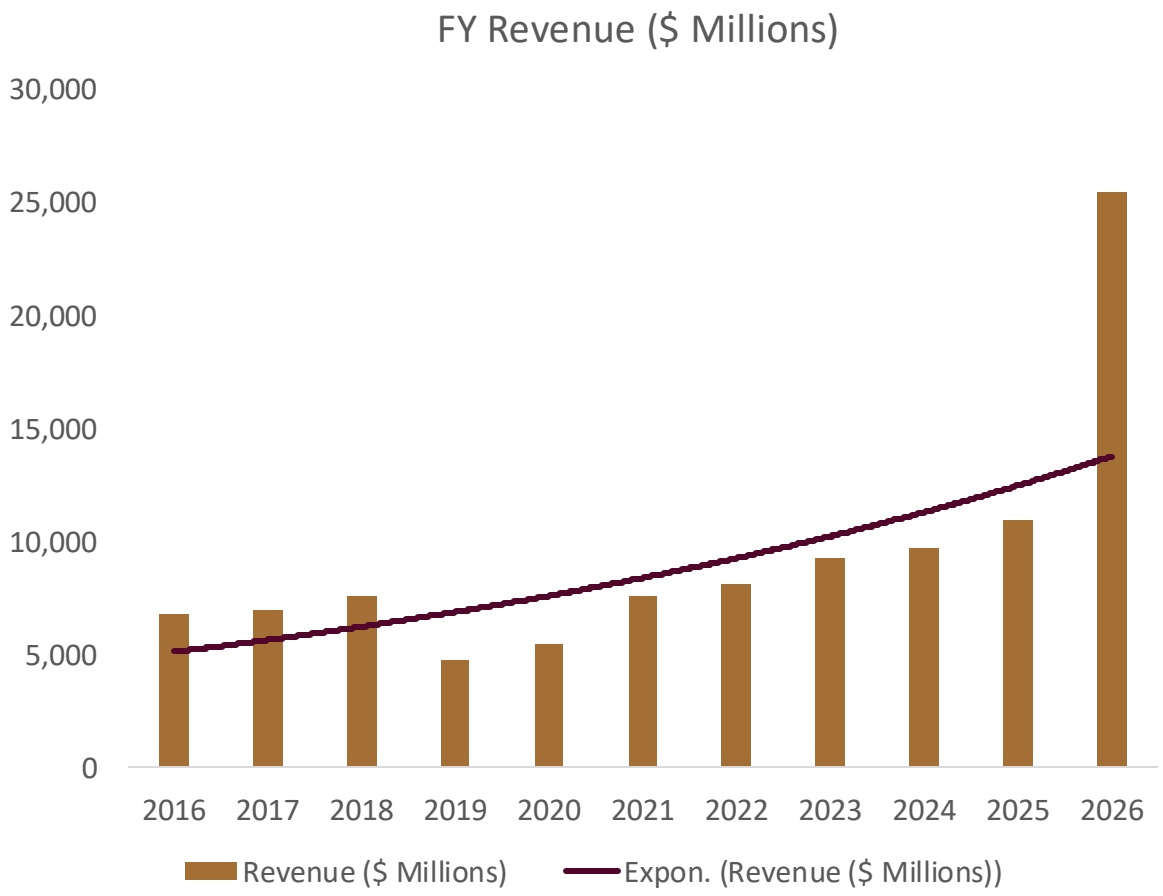
02 Brand Portfolio

03 Financials

04 Summary

Revenue Analysis

A Decade of Revenue Growth

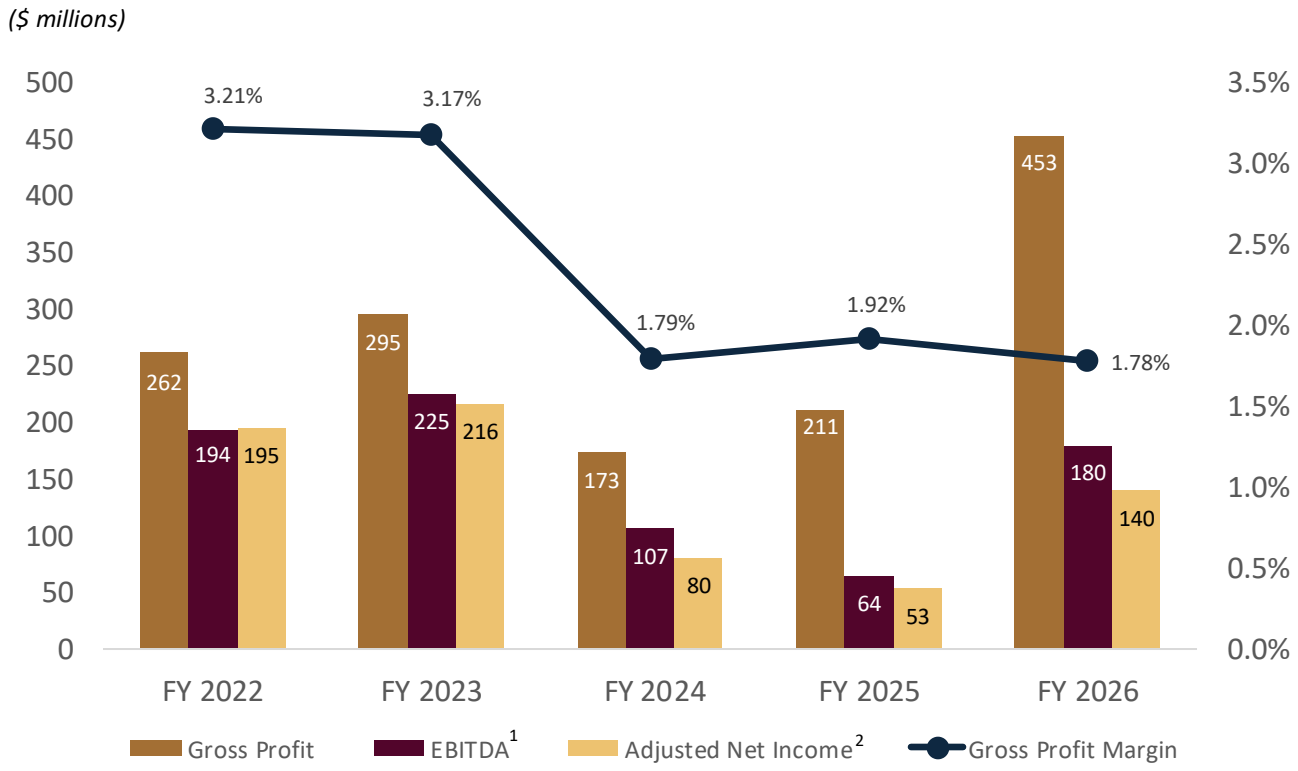


- ✓ Revenue has increased 276%, including forward sales, over the past decade.
- ✓ Growth supported by expansion across segments.
- ✓ Sustained top-line growth supports a strong return on equity and operating leverage expansion.

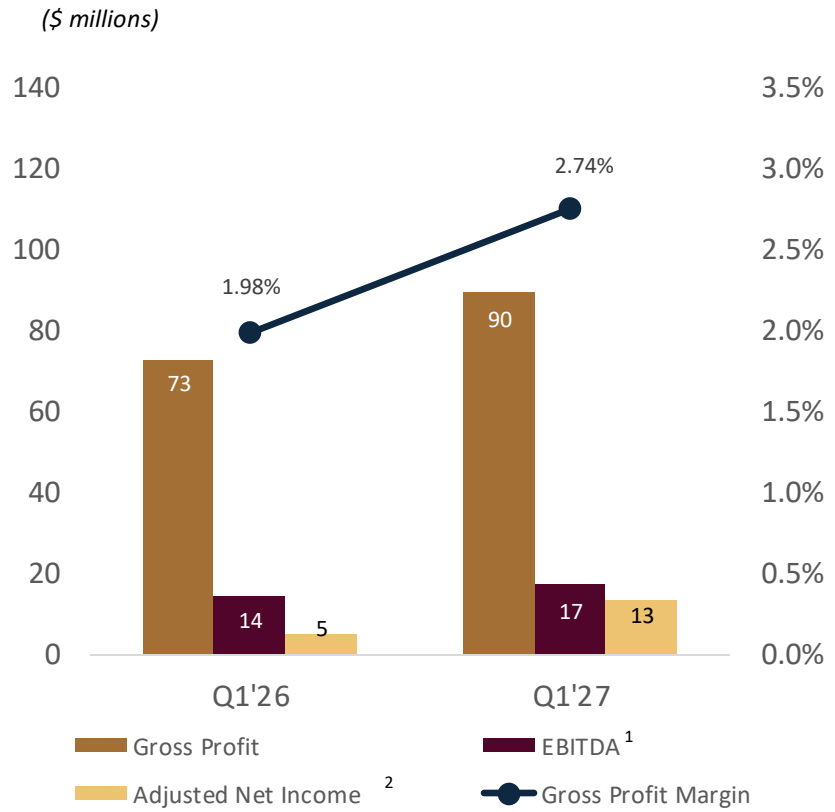
Financial Highlights

Integrated Platform Delivers Stability and Growth in Volatile Markets

Historical Performance



Q1'27 Performance [3]



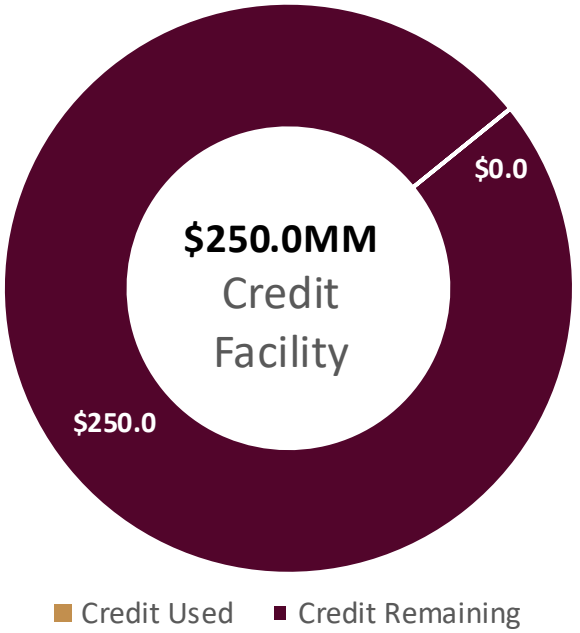
1. *EBITDA: A non-GAAP liquidity measure*
2. *Adjusted Net Income Before Provision for Income Taxes: A non-GAAP financial performance measure that excludes the following: remeasurement gains or losses related to pre-existing equity interests, contingent consideration fair value adjustments, acquisition costs, amortization expense related to intangible assets acquired, and depreciation expense*
3. *Three months ended September 30, 2026*

Balance Sheet

as of September 30, 2026 *($ Millions)*

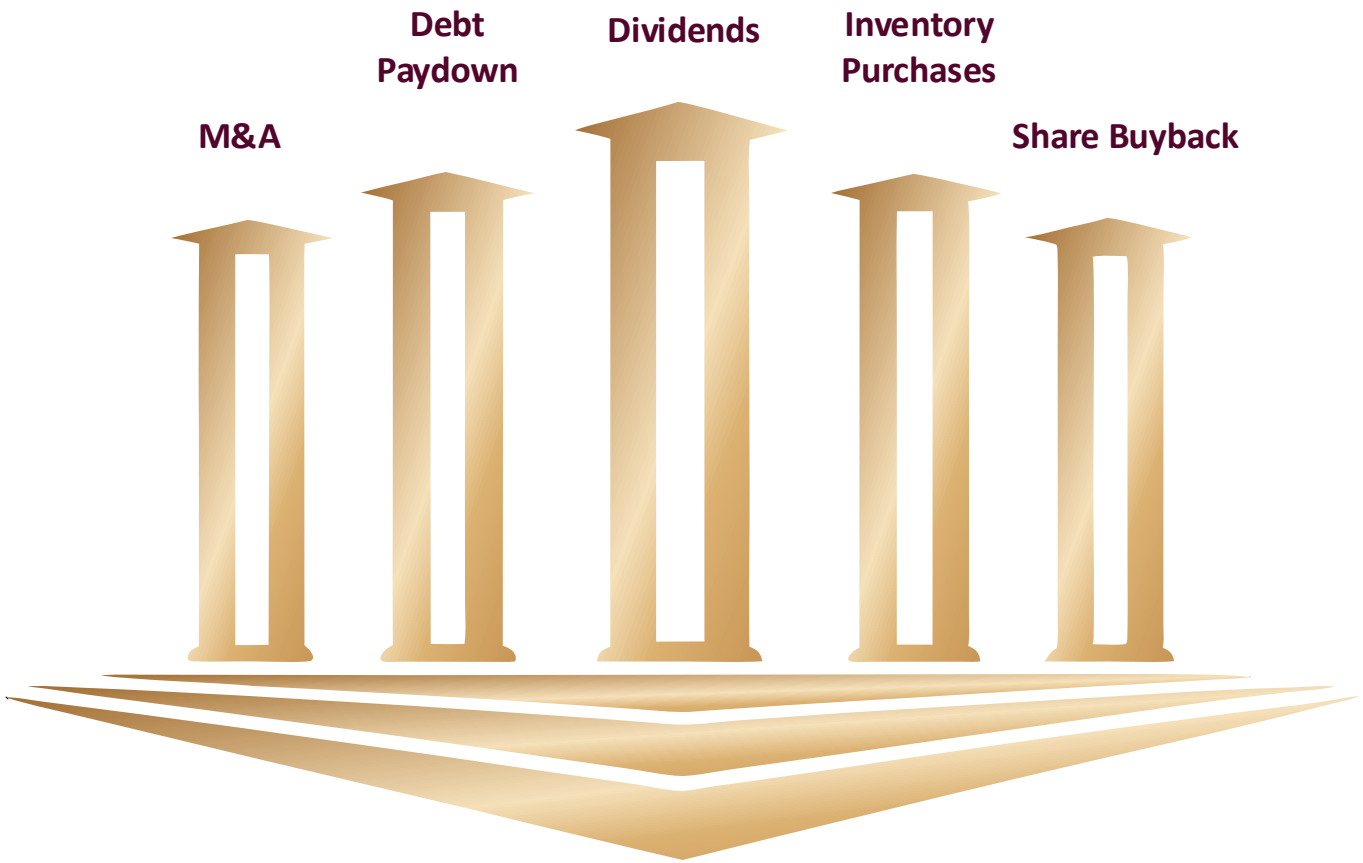
1	Cash	$126.8
2	Receivables, net	200.1
3	Derivative assets	291.3
4	Secured loans receivable	107.4
	Inventory	2,436.2
	Other	44.1
	Total current assets	**$3,205.9**
	Goodwill	250.8
	Intangibles, net	144.5
	Other long-term assets	140.1
	Total assets	**$3,741.3**
5	Liabilities on borrowed metals	$793.8
6	Product financing arrangements	314.9
7	AP and other current liabilities	1,647.1
3	Derivative liabilities	23.9
	Total current liabilities	**$2,779.7**
8	Lines of credit	-
	Other liabilities	53.0
	Total stockholders' equity	908.6
	Total liabilities and equity	**$3,741.3**

1) Cash:	Fluctuates with business cycles
2) Receivables:	Represents amounts due from customers and brokers
3) Derivative assets and liabilities:	Fair value of derivatives relating to open sale and purchase commitments, futures and forward contracts
4) Secured loans receivable:	Mostly short-term in nature, providing flexibility for capital deployment strategies. Loans are fully secured by customers' assets, which are typically held in safekeeping by the Company
5) Liabilities on borrowed metals:	Liabilities on metal positions held by customers and suppliers in inventory
6) Product financing arrangements:	Generates liquidity through arrangements with financial institutions for the transfer and repurchase of inventory
7) Accounts payable and other current liabilities:	Represents advances from customers, including advances related to precious metals leases, deferred revenue and trade and other payables
8) Lines of credit:	$250 million uncommitted revolving line of credit payable on demand which matures in September 2027



Pillars of Capital Allocation

A Disciplined, Market-Driven Approach



- ✓ $17.40 in dividends on a share held since July 1, 2020[1]
- ✓ 1,320,000 shares repurchased[2]
- ✓ 14 acquisitions / strategic investments since 2018

1. *Calculation incorporates the June 2022 stock split, assumes the investor held the second share received, and includes dividends paid on both shares through September 30, 2026*
2. *Period of July 1, 2020, through September 30, 2026*

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01 Company Overview

02 Brand Portfolio

03 Financials

04 Summary

Investment Summary

- **Fully Integrated Platform** – Service Throughout the Bullion, Numismatic, and Collectibles Value Chain
- **Proven Leader in the Space** – Decades of Strong Growth
- **Large Growth Channels** – Expanding Domestic and International Customer Bases
- **Opportunistic M&A** – Constantly Evaluating Impactful Growth Opportunities
- **Strong Financial Footing** – Diverse Access to Capital
- **Stewards of Capital** – Balancing Inventory, Financial Leverage, Dividends, and Share Buybacks
- **Resilient Platform** – Hedged Inventory Position and Positive Exposure to Volatility

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